Charlie Barmore

CPA, CFE, CVA · Augusta, Georgia · Open to remote

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SUMMARY

CPA and builder with 10 years in tax and accounting. One of three founding team members of Nino, CoinTracker's agentic tax and financial planning product, where I designed the framework behind its first AI agents and helped take it from concept to its first 10 paying customers in under three months. I now run my own practice on tools I build with AI coding agents, and I've released two of them as open source.

EXPERIENCE

CBarmore CPA · Owner, Financial & AI Advisory — Augusta, GA · Jan 2024 to present

- Advise business owners and high-net-worth individuals on tax planning and preparation, accounting, and financial decisions.
- Help businesses find practical uses for AI in financial reporting, document processing, administration, customer communication and everyday workflows, then implement them and train their teams.
- Run the firm on software I built with Claude Code and Codex, so I bring firsthand experience of what works into every client engagement.

Ledger Labs · Founder — Jun 2025 to present

- Software studio building AI-native tools for accountants and business owners. Shipped LedgerTB and LedgerPDF as free, open-source desktop apps, each with an MCP server so AI agents can work in them under human review.

AI Lab for Accountants (ALFA) · Co-founder — 2026

- Co-founded a paid community helping accounting firms put AI to work, and helped grow it from zero to over 150 paying members in about six months.
- Rebuilt the site and member platform with AI coding agents (400+ commits), and created 15 courses, 33 guides, the Tool Safety Index, the Safe Use Planner and the State of AI report.

Nino (CoinTracker) · Founding Tax Lead — Sep 2025 to Jul 2026

- One of three founding team members on CoinTracker's agentic tax and financial planning product, Nino. Took it from concept to its first 10 paying customers in under three months.
- Worked with the engineers to build the product from the ground up, and designed the framework behind the platform's first AI agents for spending, investment, tax, retirement and financial planning.
- Built the internal tools the service ran on, from document intake through analysis across six financial areas to advisor-reviewed reports. Also wrote the templates and review steps so teammates delivered it the same way every time.
- Ran customer discovery and tested early offers to shape what the team built. Then converted prospects, onboarded them, delivered their financial reviews and tax plans, and filed the first clients' tax returns.

Better Bookkeeping (now Visor) · Tax Manager — Evans, GA · 2024 to 2025

- Helped build the tax function, working daily with the two co-founders (a CPA and an engineer) and the COO.
- Bridged product and clients as the tax expert, and began automating the tax preparation process.

Barmore Hammond, CPAs · CPA (2017 to 2023) · Staff Accountant (2016 to 2017) · Intern (2015 to 2016) — Thomson, GA · 2015 to 2023

- Worked across the full range of services at a small public accounting firm: tax preparation and planning, bookkeeping, and financial statements.

SELECTED BUILDS AND WRITING

- **LedgerTB**: Open-source, local-first double-entry bookkeeping app. Encrypted on the user's machine, append-only, with an MCP server that lets an agent propose entries but never edit them. 23 releases in six weeks; outside contributors have merged fixes.
- **LedgerPDF**: Open-source workpaper binder that assembles PDFs and spreadsheets into one bookmarked, tick-marked binder, with an MCP server so an agent can work in the same binder. I use it on my own engagements.
- **Writing and speaking**: Write Inside AI, a free weekly newsletter on AI for non-technical people. Presented on what being AI-native means at The Collaboration Room, Oct 2026. More builds at charliebarmore.com/builds.

CREDENTIALS AND SKILLS

Licenses	Certified Public Accountant (CPA) · Certified Fraud Examiner (CFE) · Certified Valuation Analyst (CVA)
Tax and accounting	Individual and business tax planning and preparation, bookkeeping, financial statements, advisory
Product	Customer discovery, prototyping, agent and workflow design, review procedures, client onboarding and delivery
AI and tools	Claude Code, Codex, MCP servers, Claude and OpenAI models, Python, TypeScript

EDUCATION

The University of Georgia · Master of Accountancy (MAcc), 2016 · BBA, Accounting, 2015